UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

BLACKROCK ALLOCATION TARGET SHARES, et al.,

Plaintiffs,

V.

U.S. BANK NATIONAL ASSOCIATION Defendant.

NATIONAL CREDIT UNION ADMINISTRATION BOARD, as Liquidating Agent of U.S. Central Federal Credit Union, Western Corporate Federal Credit Union, Members United Corporate Federal Credit Union, Southwest Corporate Federal Credit Union, and Constitution Corporate Federal Credit Union,

Plaintiffs,

V.

U.S. BANK NATIONAL ASSOCIATION, and BANK OF AMERICA, NATIONAL ASSOCIATION.

Defendants.

PHOENIX LIGHT SF LIMITED, et. al.

Plaintiffs,

v.

U.S. BANK NATIONAL ASSOCIATION and BANK OF AMERICA, N.A.
Defendants.

Case No. 14-cv-9401-KBF (Rel. 12-cv-02865-KBF)

Case No. 14-cv-9928-KBF (Rel. 12-cv-02865-KBF)

Case No. 14-cv-10116-KBF (Rel. 12-cv-02865-KBF)

NOTICE OF APPEARANCE OF ANDREW S. KLEINFELD

PLEASE TAKE NOTICE that Andrew S. Kleinfeld, who is admitted to practice in this Court, enters his appearance in the above-captioned matters as counsel for Defendant U.S. Bank National Association.

Dated: New York, New York February 26, 2015 Respectfully submitted,

By: /s/ Andrew S. Kleinfeld

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Attorney for Defendant U.S. Bank

National Association

CERTIFICATE OF SERVICE

I, Andrew S. Kleinfeld, certify that on February 26, 2015, I caused the foregoing Notice of Appearance to be filed with the Clerk of the Court and served on all counsel of record by electronic delivery via the ECF system.

/s/ Andrew S. Kleinfeld